

2016

独立财务顾问： **西南证券**

/ /		

2015

2016

100%

100%

3

10

100%

24.50

1

1

2015

10

8

100%

100%

2015

10

8

100%

100%

2015

10

21

2015

10

21

2

8727453

9538460

9538469

8

3

2015 12 21

8

406,976,700

2016

1

2

36

6

20

6

6

3

5

3 / /

1

6

3

7

3

1

2

3

1

2

3

1

2

3

1

2

8

3

9

3

2014

12 31

/

2. 2015 3 31

3

4

5.

10

100%

2015 2015 2016 2017
 148,664,692 150,296,626
 151,590,013 2016 2015
 2016 2017 2018 148,664,692
 150,296,626 151,590,013 161,624,980
 2015 10 21
 2015 2017
 2015 9 22

1 2015

2015 () (16)

Q0311 2015

	2015		
	(1	2	
	161,454,793.19	148,664,692.00	12,790,101.19

1 () () (16)

P0114 2015

2 2015 5 9 18

2 2016

2016

() (17)

Q00361

2016

	2016		
	(1	2	
	190,899,524.16	150,296,626.00	40,602,898.16

1

()

() (17) P00158

2016

1

2016 12 31

413.4

76.4

116

221

2

2016

30.08

34.94

2016

10.79

9.55

2016

10

23.5

+

2016

2016

1

2

3

4

2015

2016

2016

APP

QPI

CRM

	94,389,405.56	170,993,709.18	-44.80%
	733,474,922.13	851,297,811.83	-13.84%

2016

-13.84%

3

-	2016	2015	
%	66.87	70.00	-4.46%
	0.2470	0.1800	37.22%
%	13.30	11.20	2.10

2016

2016

2015 2016

9

3

2016

2016

2017 4 11