

2013

“ ” “ ”

[2014]1046

AA-		AA	2014 9 30
			236,041.34
2011	2012	2013	
		89,065,918.93	
1.5			

3406A

76,781.26

“ ”

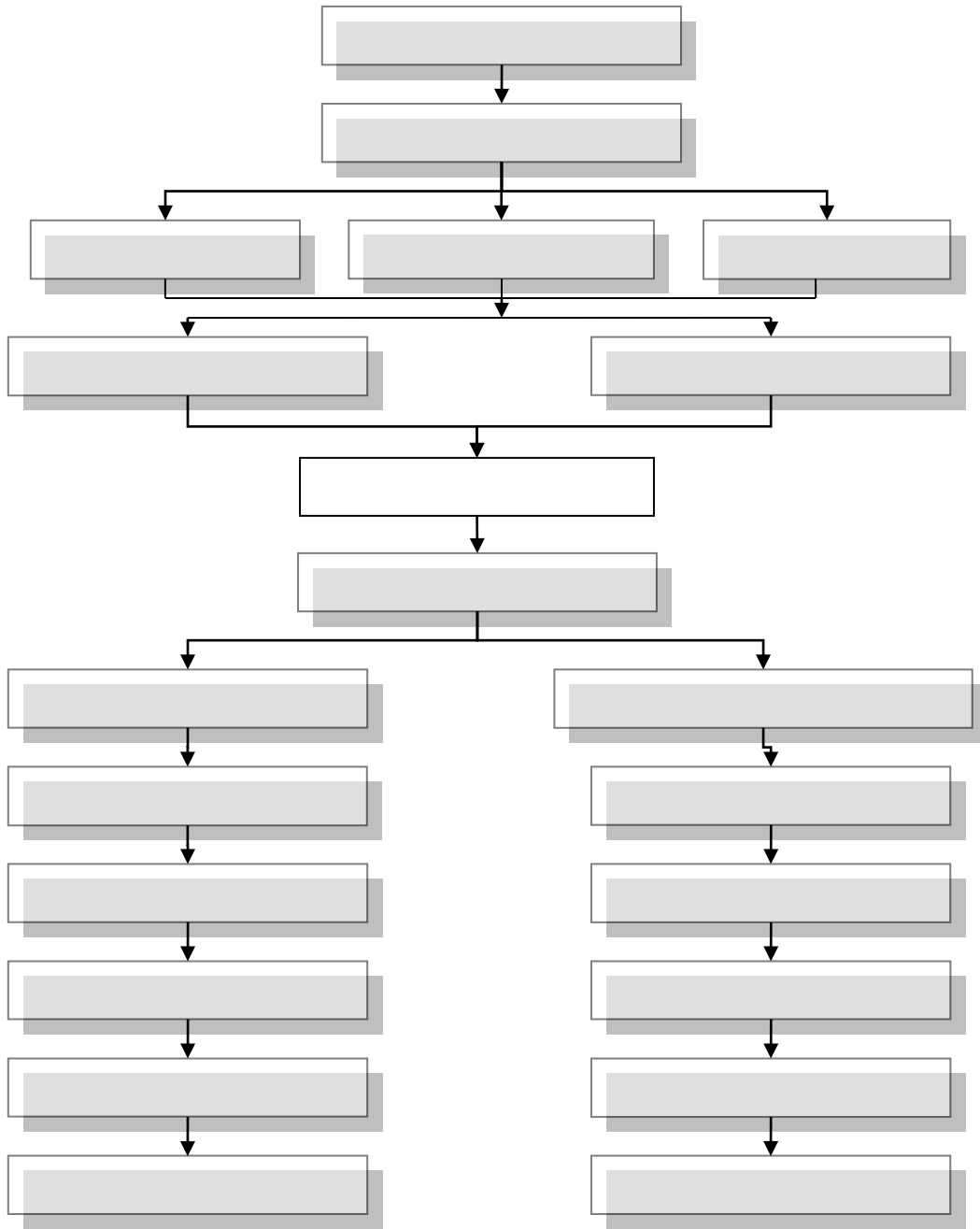
1

	15

2

	2014 1~9	2013	2012	2011
	268,297.79	291,974.48	268,951.31	130,259.31
	198,100.28	247,745.77	168,292.36	66,703.95
	8,004.79	11,875.74	8,013.48	4,061.33
	5,342.06	686.34	5,083.48	5,990.00
	20,574.54	22,365.10	22,052.65	13,821.29
	36,276.11	9,301.52	65,509.34	39,682.74

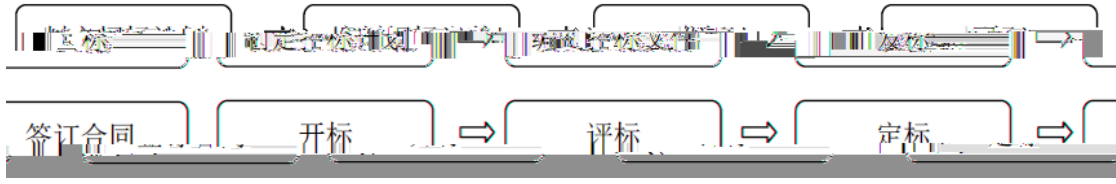
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2014 6

100%

100%

/	2014. 6. 30			
	1,369,391.19	1,375,197.40	1,325,133.35	1,331,012.09
	222,327.01	225,528.08	215,665.76	218,524.39
	1.22	1.22	1.24	1.23
	0.24	0.24	0.26	0.26
	83.76%	83.60%	83.72%	83.58%

2

2011

2012

2013

2014

1-6

-6.26

15.62

-4.53

-2.73

3

2

1

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2

2

4

2008 1

[2008]3

4

4

3

1

2

“ ”

2

2011 1

[2011]1

60%

1.1

1

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” 1993 3 26

[1993] 28

“

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1994 1 30

7,000

	30,000,000	42.86%
	2,000,000	2.86%
	38,000,000	54.28%
	70,000,000	100.00%

2 1996

1996 2

[1996] 26

2,450

4

[1996]212
 7,000 10 1 1995
 96 148

	57,500,000	56.65%
	2,200,000	2.17%
	41,800,000	41.18%
	101,500,000	100.00%

3

[1998]114 [1998]115
 3,500 A 4 /
 805 13,195 1998 6
 9 3,500 A
 13,650 4,180

/		
	111,650,000	74.36%
	65,670,000	43.74%
	45,980,000	30.62%
	38,500,000	25.64%

	175,890,000	100.00%
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4 2002 12 25

“ ”

5,095

2003

7 14

[2003]83

2003 7 31

5,095

28.97%

/	68,370,000	38.87%
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	107,520,000	61.13%
	107,520,000	61.13%
	175,890,000	100.00%

6 2005 3 25 2004
 2004 17,589
 10 10 35,178
 13,674 38.87%

/		
	136,740,000	38.87%
	136,740,000	38.87%
	215,040,000	61.13%
	215,040,000	61.13%
	351,780,000	100.00%

7

98.68%
 90% 90%
 90% 90% 60%
 2006 9 28 2006
 10 1.6 3,440.64
 38,618.64 ,
 13,674 35.41%

/		
	136,740,000	35.41%
	136,740,000	35.41%
	249,446,400	64.59%
	249,446,400	64.59%
	386,186,400	100.00%

/		
	406,115,339	52.89%
	406,115,339	52.89%
	361,697,280	47.11%
	361,697,280	47.11%
	767,812,619	100.00%

2014 10 11

[2014]1046

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1,000			69,000
2014	12	10	T

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2014 12 10

2015 2019 12 10

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2015 2017 12 10

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2019 12 10

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2017 12 10

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2017 12 10

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2019 12 9

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2014 12 10 2017 12 9

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AA-

AA

T-2 2014 12 8	
T-1 2014 12 9	
T 2014 12 10	
T+1 2014 12 11	
T+2 2014 12 12	16 00
T+3 2014 12 15	

2014 12 26

“ 13 ”

“ 122339”

AA-

70,000

	2014. 9. 30	2013. 12. 31	2012. 12. 31	2011. 12. 31
	55,230.59	57,478.46	56,600.47	38,946.63
	33,767.95	22,364.29	15,204.56	17,487.72
	11,398.46	11,627.69	4,604.53	4,811.30
	175.40	149.54	591.25	184.72
	23,626.55	22,632.19	20,859.48	7,826.84
	1,192.15	109.11	353.81	468.24
	213,517.37	204,902.21	192,417.76	135,878.08
	1,318,435.27	1,331,012.09	1,249,650.53	830,466.85
	65,020.00	12,000.00	32,467.82	-
	10,748.10	8,277.36	-	-
	23,809.61	198,401.97	229,762.91	95,296.11
	393.55	461,761.36	407,060.57	134,671.16
	957.83	4,053.42	4,130.97	1,336.95
	14,946.38	43,818.36	60,695.84	13,583.54
	147.39	41.26	92.69	34.96
	3,248.92	2,350.00	7,350.00	-
	55,506.63	35,995.32	23,337.43	18,582.20
	51,664.02	98,692.34	87,449.00	146,450.00
	56,031.38	48,039.69	38,071.85	65,160.04
	889,919.80	913,431.08	890,419.08	475,114.96
	190,396.85	196,902.07	170,760.66	170,772.57
	70.27	70.27	70.27	228.85

2014 1-9

2013

2012

	2014 1-9	2013	2012	2011
	237,546.83			
	153,134.46			
	13,461.19			
	58,444.19			
	34,308.55			
	259,348.39			
	-21,801.56			
	3,414.90			
	1,573.26			
	665.09			
	849.93			
	-			
	6,503.18			

	2014 1-9	2013	2012	2011
	-49,233.04			
	164,158.92			
	114,925.87			

1

	2014. 9. 30	2013. 12. 31	2012. 12. 31	2011. 12. 31
	1,348.90	3,374.38	5,449.64	4,723.03
	1,012.60	1,012.60	12.60	12,723.73
	11,366.00	9,849.03	5,819.58	2,384.77
	7,053.70	4,603.95	4,603.95	4,603.95
	202,754.72	152,325.56	71,276.52	52,542.45
	12,779.97	12,779.97	12,775.97	42.24
	-	-	-	6,000.00
	236,315.89	183,945.49	99,938.27	83,020.17

02/23/2015 10:17:30 AM

	2014. 9. 30	2013. 12. 31	2012. 12. 31	2011. 12. 31
	10,610.14	46,701.33	24,844.00	12,600.00
	311,754.10	274,116.63	142,441.11	127,524.92
	-	9,402.38	57,023.57	51,822.57
	-	9,402.38	57,023.57	51,822.57
	311,754.10	283,519.01	199,464.68	179,347.49
	76,781.26	76,781.26	76,781.26	76,781.26
	21,633.24	21,633.24	21,633.24	21,633.24
	5,811.14	5,811.14	5,811.14	5,483.56
	17,581.91	20,903.61	25,405.53	22,457.30
	121,807.55	125,129.25	129,631.16	126,355.35
	433,561.64	408,648.26	329,095.85	305,702.84

2

	2014 1-9	2013	2012	2011
	390.16			
	179.78			
	1.28			
	-			
	1,927.45			
	3,518.90			
	28.98			
	-			
	8,090.47			
	-			
	2,824.14			
	0.02			
	3.35			

-

	2014 1-9	2013	2012	2011
	2,820.80			
	-			
	2,820.80			

3

	2014 1-9	2013	2012	2011
	633.65	-	-	6,300.00
	244,729.81	4,380.34	398.26	474.15
	245,363.46	4,380.34	398.26	6,774.15
	-	-	22.60	9,597.73
	2,468.66	3,324.54	3,566.14	3,313.26
	679.24	0.42	265.12	8.12
	-	740.23	564.49	948.28
	234,707.60	4,065.19	4,418.35	13,867.39
	10,655.86	315.14	-4,020.09	-7,093.24
	11,314.90	1,500.00	4,720.62	-
	3,044.48	-	7,650.00	-
	0.04	-	-	-
	-	10,899.69	9,722.15	602.05
	849.93	-	-	-
	15,209.35	12,399.69	22,092.78	602.05
	8.43	100.40	200.35	958.50
	1,500.00	11,100.00	8,500.00	2,400.00
	-	-	-	-

2014 1-9

2013

2012

2017 12 10

1

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12 10

2019

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2017

12 10

1

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1

13.03

26.90

29.20

12.95

0.44

0.31

1.92

1.40

2011

2012

2013

2012

2011

106.47%

2013

2

/

10%

/

10%

/

/

120%

/

2013

1

2

3

www.lianhecreditrating.com.cn

www.sse.com.cn

www.sse.com.cn

2013

2014 6 30

114.97

95.31

82.90%

2014 6 30

155,880

			49,900	2016.03.27
			13,000	2015.04.22

			4,980	2015. 10. 31
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020-34821006

020-34821008

A 4

0755-83288631

0755-83288321

32

B 1506

010-82206331

010-82206301

E 13 1301

020-28059088

020-28059099

208

2603

020-28311236

020-38881119

11 402

0755-82471393

166

021-38874800

021-68870059

(本页无正文，为《深圳香江控股股份有限公司 2013 年公司债券上市公告书》之签章页)

发行人：深圳香江控股股份有限公司



2014年12月25日

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主承销商：西南证券股份有限公司

